

Tyco SEC Fair Fund
c/o The Garden City Group, Inc.
Fund Administrator
P.O. Box 9382
Dublin, OH 43017-4282
Toll Free: 1 (800) 810-5638

January 6, 2011

Dear Claimant:

Enclosed is the Plan of Distribution Notice of SEC Fair Fund to Tyco Investors (the "Notice") and Proof of Claim form relating to the distribution of a SEC Fair Fund established by the Securities and Exchange Commission (the "SEC") in *SEC v. Tyco International Ltd.*, an enforcement action the SEC brought in 2006 against Tyco International Ltd. In 2007, you submitted a proof of claim form in the related securities class action settlement entitled *Tyco International Ltd. Securities Litigation Settlement*, Civil Action No. 02-266-PB (the "Tyco Class Action"), and such proof of claim was approved in that action. Under the terms of the Plan of Distribution for the SEC Fair Fund you are **automatically** deemed an Eligible Claimant with respect to the transactions in Tyco International Ltd. ("Tyco") common stock for which your claim was previously approved in the Tyco Class Action, **so long as your approved transactions calculate to an Eligible Loss under the Plan of Allocation for the Tyco Fair Fund Distribution Plan. You do not need to do anything further at this time to participate in the SEC Fair Fund,** unless you are a custodian, trustee or professional investing and claiming on behalf of more than one potentially eligible claimant in a pooled investment fund or entity, you will be required to complete a certification attesting that any distribution you receive will be allocated for the benefit of current or former investors and not for the benefit of management. To obtain a copy of this certification, please contact the Fund Administrator at the number listed above or visit the SEC Fair Fund's website at www.tycosecsettlement.com.

You may verify the details of your approved claim in the Tyco Class Action by visiting the SEC Fair Fund's website. To access that site, you will need to enter the claim and control numbers referenced on the enclosed Proof of Claim form. Please note that the Recovery Period for the SEC Fair Fund is longer (trade date December 1, 1997 through trade date March 13, 2003) than the class period involved in the Tyco Class Action (trade date December 13, 1999 through trade date June 7, 2002). **If you submitted a Proof of Claim form in connection with a claim that was approved by the Court in the Tyco Class Action, you do not need to submit another Proof of Claim form for those same purchases. However, if you engaged in additional purchases of Tyco common stock during the Recovery Period, including the periods of December 1, 1997 through December 12, 1999, and June 8, 2002 through March 13, 2003, that were not approved by the Court in the Tyco Class Action, you must submit a Proof of Claim form listing these additional transactions to be potentially eligible to recover for those purchases.**

By participating in the distribution of the SEC Fair Fund you will not be releasing any rights or claims you may have against any party, including, but not limited to, Tyco International Ltd., Tyco International Ltd. past and present directors, officers, advisors and agents (other than with respect to the Fund Administrator) and the other Defendants.

If you would like to submit a claim regarding **additional** transactions in the SEC Fair Fund for Tyco securities for which a claim was not previously approved in the Tyco Class Action, you must submit the enclosed Proof of Claim form (and all required documentation) to the address above, postmarked by May 6, 2011 **with respect to those additional transactions only**. You may also file your claim with additional transactions through the SEC Fair Fund's website.

Please read the enclosed Notice for more information about the distribution of the SEC Fair Fund. If you have questions concerning the distribution, please feel free to call us at our toll-free number listed above.

Very truly yours,

The Garden City Group, Inc.
Fund Administrator